

HAND DELIVERED

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SCHEDULE C-1 (FEC Form 3X)**LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS**Supplementary for
Information found on
Page ____ of Schedule C

Federal Election Commission, Washington, D.C. 20463

NAME OF COMMITTEE (In Full) REPUBLICAN NATIONAL COMMITTEE		Transaction ID : 201412GSC1002		FEC IDENTIFICATION NUMBER C00003418	
LENDING INSTITUTION (LENDER) Full Name BB&T		Amount of Loan 5000000.00		Interest Rate (APR) LIBOR+2.0 %	
Mailing Address 1909 K STREET NW		Date Incurred or Established 05 / 31 / 2014		Date Due 05 / 30 / 2016	
City WASHINGTON		State DC		Zip Code 20006	
		Back Ref		201412G10C002	
A. Has loan been restructured? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		If yes, date originally incurred		06 / 14 / 2010	
B. If line of credit, Amount of this Draw: 500000.00		Total Outstanding Balance:		5000000.00	
C. Are other parties secondarily liable for the debt incurred? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes (Endorsers and guarantors must be reported on Schedule C.)					
D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes If yes, specify: CHATEL PAPER, DEPOSIT ACCOUNTS, GENERAL INTANGIBLES AND PERSONAL PROPERTY				What is the value of this collateral? 13000000.00	
E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, specify:				Does the lender have a perfected security interest in it? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes What is the estimated value? 0.00	
A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2). Date account established: 06 / 14 / 2010				Location of account: BB&T Address: 1909 K STREET NW City, State, Zip: WASHINGTON DC 20006	
F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.					
G. COMMITTEE TREASURER Typed Name ANTHONY W PARKER Signature <i>Anthony W Parker</i>				DATE 10 / 23 / 2014	
H. Attach a signed copy of the loan agreement.					
I. TO BE SIGNED BY THE LENDING INSTITUTION: I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above. II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness. III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.					
AUTHORIZED REPRESENTATIVE Typed Name Chiara Richardson Signature <i>Chiara Richardson</i>				DATE 10 / 22 / 2014	
Title Assistant Vice President					